

The Principal's Scholarship
FINANCIAL STATEMENT
(Confidential)



SECTION A: APPLICANT

This section relates to the parent (or guardian) of the Scholarship applicant.

Name:

Mr/Mrs/Miss/Ms: _____
(Given Names) (Surname)

Residential Address: _____
_____ Postcode: _____ Telephone Number: _____

Postal Address: _____
_____ Postcode: _____ Email address: _____

Date of Birth: _____ Marital Status: _____ No of dependants: _____

Employer's Name and Address: _____
_____ Postcode: _____ Telephone Number: _____

Occupation: _____ Nature of work performed: _____

Date commenced with this employer: _____

SECTION A: APPLICANT'S SPOUSE

This section should be completed by the person who resides with the Applicant as his/her spouse or is a co-guardian of the child (children) for whom the application is being made.

Name:

Mr/Mrs/Miss/Ms: _____
(Given Names) (Surname)

Residential Address: _____
_____ Postcode: _____ Telephone Number: _____

Postal Address: _____
_____ Postcode: _____ Email address: _____

Date of Birth: _____ Marital Status: _____ No of dependants: _____

Employer's Name and Address: _____
_____ Postcode: _____ Telephone Number: _____

Occupation: _____ Nature of work performed: _____

Date commenced with this employer: _____

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SECTION D: FINANCE

- Income and Expenses should be given as annual amounts.
- Income should be stated at gross current rates, before tax and other deductions (they are to be included separately).
- Expenses should be estimated for the next 12 months, based on actual expenses in previous years.
- A copy of your last income tax return and assessment must be provided. If both parents or guardians work, the taxation documents for both must be included.

INCOME (Annual)	\$
- Salary - Applicant	_____
- Applicant's spouse/co-guardian	_____
- Dividends	_____
- Businesses (net profit)	_____
- Interest	_____
- Property	_____
- Superannuation	_____
- Other sources of income	_____

Do you or any members of your family receive social security or other welfare payments? Yes No

Indicate the source of these payments and the amount(s) received.

Do any of your children receive Austudy or any other government educational assistance? Yes No

Provide details:

Are you or any members of your family beneficiaries or entitled to be beneficiaries under any trust, will or other estate? Yes No

Provide details:

Do you, or any members of your family receive any financial assistance from relatives? Yes No

Provide details:

Other

TOTAL INCOME: \$ _____

ANY COMMENTS:

EXPENSES (Annual) \$

- Taxation _____



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- Superannuation _____
 - Mortgage / rent payments _____
 - Other loans / hire purchase _____
 - Domestic expenses (food, clothing, household requisites, etc.) _____
 - Insurance (house, life, medical, personal accident, salary continuance, etc) _____
 - Motor vehicle running expenses (registration, insurance, petrol, maint. etc) _____
 - Telephone _____
 - Electricity/Gas _____
 - Rates _____
 - Education expenses - total fees and charges being paid this year to:
 - Schools _____
 - Dependant children at Tertiary institutions _____
 - Other (please specify) _____
- TOTAL EXPENSES: \$ _____

- ASSETS: Current Value
- \$
- House _____
 - Other Property _____
 - Motor Vehicle (s) _____
- Make _____ Year _____
- Make _____ Year _____
- Motor Vehicle (s) _____
 - Caravan _____
 - Boat _____
 - Furniture and appliances _____
 - Jewelry _____
 - Personal effects _____
 - Bank/Building Society etc. Accounts:
 - _____
 - _____
 - Investments, Bonds, Debentures, Shares etc. (specify) _____
 - Life Insurance policies (specify) _____
 - Other (specify) _____
- TOTAL ASSETS \$ _____

LIABILITIES Current Value

\$

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- Mortgage Original Date: _____ Original Amount: _____
(Mortgagee _____) _____

- Bank Loans
(Bank (s) _____) _____

- Personal Loans
(Finance Company (s) _____) _____

- Credit Cards _____ Limit: _____
_____ Limit: _____
_____ Limit: _____

- Hire Purchase
(Finance Company (s) _____) _____

- Trade Accounts (Stores, electricity etc.) _____ Limit: _____
_____ Limit: _____

- Other _____

TOTAL LIABILITIES \$ _____

ANY COMMENTS:

SECTION E: REFEREES

If there are any third parties who would be prepared to verify your financial and/or personal circumstances provide details.

Name: _____

Address: _____

Position: _____ Telephone Number: _____

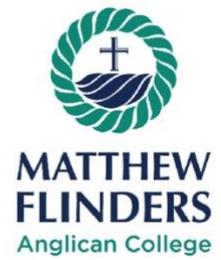
Name: _____

Address: _____

Position: _____ Telephone Number: _____

SECTION G: DECLARATION

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The information above is given to assist the College in evaluating my (our) application and is to be kept strictly confidential.

I (we) declare that all of the information given above is true and to the best of my (our) knowledge or belief.

Signature of Applicant

Signature of Applicant's spouse or co-guardian

Date

Please upload this Financial Statement and the copies of both parents/guardians' Income Tax return and assessment documents to your Principal's Scholarship application.